

wills & wellness estate planning

Foundation. Family. Future.

How Wills & Wellness is Different Than the Typical Law Firm

Flat Fee

Our clients don't have to worry that fees will creep up over time or that we'll spend more time on their matter than quoted. Clients know what their estate planning fee is from the very start and there are no surprise fees after the initial meeting to finish up the process.

Relationship-Based

We all have litigation backgrounds and we all intentionally left the litigation arena because it focuses too much on treating each client as a transaction. We've flipped the traditional experience on its head by focusing on how we can help clients *throughout their lifetime*, not just to handle one specific matter with microscopic focus. Our clients' lives are going to change and the law will change. We're here to ensure clients can call on us to keep their estate plan up to date throughout their lifetime.

Proactive

Our clients realize their estate planning is important but admittedly not urgent. But their estate plan isn't even about them—it's about their *family*. Our clients know that the future for their children could be very uncertain without taking the time to create an estate plan tailored specifically to their family, children, and assets. We help ensure our clients' families aren't stuck reacting to chaotic situations and picking up pieces. Our clients know their estate plan will come into play at some point and they're lovingly and selflessly being proactive about protecting their family.